

INDUSTRIAL POLICY IN AN ERA OF GLOBAL STRUCTURAL CHANGE

IMPLICATIONS FOR SOUTHERN AFRICA

1-2 AUGUST 2023

A HYBRID EVENT

IN PERSON DBSA Vulindlela Conference Centre
1258 Lever Road, Midrand

ONLINE via Zoom

@TIPS_news #TIPSFORUM2023

DAY 1 | TUESDAY 01 AUGUST

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| 08h00 - 09h00 | IN-PERSON EVENT: Registration, tea and coffee | | VIRTUAL EVENT: Participants log in | |
| OPENING SESSION AUDITORIUM | | | | |
| 09h00 - 09h30 | | | Moderator: Lesego Moshikaro-Amani (TIPS) | |
| | ▪ Opening and context of the conference | | Saul Levin (TIPS) | |
| | ▪ Welcome | | Fiona Tregenna (SARChI, UJ) | |
| | ▪ Keynote address | | Nimrod Zalk | |
| 09h30 - 11h00 | SESSION 1: INDUSTRIAL POLICY AFTER THE COVID-19 DOWNTURN AUDITORIUM | | PARALLEL SESSION 2: TOWARDS A NEW INDUSTRIAL POLICY IN SOUTHERN AFRICA VA ROOM | |
| | Moderator: Gillian Chigumira (TIPS) | | Moderator: Lauralyn Kaziboni (EY) | |
| | ▪ Domestic economic trends, Nishal Robb | | ▪ Industrial Policy in Southern Africa: The New Structural Economics Perspective, Leseko S. Makhetha and Eric Nii Amu Okotokata Dodoo-Amoo Presentation by: Leseko Makhetha | |
| | ▪ The climate crisis, Nokwanda Maseko | | ▪ Industrial policy for technological sovereignty in the context of shifting geopolitical power balance, Alexish Habiyaemye [Online] | |
| | ▪ Trends in the global political economy and trade, Itumeleng Mokoena | | ▪ Industrial policy response and trade cycle in Southern Africa, Sand Mba-Kalu and Moses Odumu Presentation by: Sand Mba-Kalu | |
| | ▪ The political economic context for industrial policy, Neva Makgetla | | ▪ The African Continental Free Trade Area and regional developmentalism in Southern Africa: Turning point for transformative trade policy or new wine in old bottles? Torqué Mude [online] | |
| 11h00 – 11h30 | MID-MORNING TEA | | | |

| | SESSION 3: AN INCLUSIVE ENERGY TRANSITION AUDITORIUM | PARALLEL SESSION 4: CHANGING SKILLS LANDSCAPE AND ITS IMPACT ON JOBS VA ROOM |
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| | Moderator: Lutfiyah Suliman | Moderator: Cheryl-Lyn Selman (CCRED) |
| 11h30 - 13h00 | <ul style="list-style-type: none"> ▪ How can the Circular Economy enable a just transition for South Africa?, Katharina Gihring, Katharina Mono and Sally-Anne Käsner Presentation by: Katharina Gihring | <ul style="list-style-type: none"> ▪ Persistence in employability and wages of youth post-wage subsidies: Matched firm employee level evidence from South Africa, David Fadiran, Godfrey Kamutando and Lawrence Edwards Presentation by: David Fadiran |
| | <ul style="list-style-type: none"> ▪ A just transition and the political economy of a green industrial policy in South Africa, Nicholas van Doesburgh and Prof. Harald Winkler Presentation by: Nicholas van Doesburgh | <ul style="list-style-type: none"> ▪ Cities, Productivity and Jobs in South Africa, Justin Visagie and Ivan Turok Presentation by: Justin Visagie |
| | <ul style="list-style-type: none"> ▪ Systems Assessment of Inclusivity of Energy Transition Investments: A Comparative Assessment of Industrial Policy Ecosystems in South Africa & India, Aishwarya Sharma and Sarthak Shukla Presentation by: Aishwarya Sharma | <ul style="list-style-type: none"> ▪ The Skills We Have and the Skills We Need: An assessment of skills planning in national government's economic policies, Ebrahim-Khalil Hassen |
| 13h00 – 14h00 | LUNCH | |
| SESSION 5: INDUSTRIAL DEVELOPMENT IN AN ERA OF CLIMATE CHANGE AUDITORIUM | | |
| Moderator: Shimukunku Manchishi (Zambia Institute for Policy Analysis and Research) | | |
| 14h00 - 16h00 | <ul style="list-style-type: none"> ▪ The energy transition, climate emergency, and industrialisation: Implications for Southern Africa's industrial policy, Yakhuluntu Dubazana | |
| | <ul style="list-style-type: none"> ▪ The implementation of sustainability taxonomies: The case of South Africa, Sören Hilbrich, Giovanna Artmann, Sam Ashman, Kathrin Berensmann, Theresa Herbold, Steffen Lötters-Viehof, Agnese Monti, Felix Paffhausen, Lee-Ann Steenkamp, Stephanie Roigk Presentation by: Sören Hilbrich [Online] | |
| | <ul style="list-style-type: none"> ▪ Green hydrogen for sustainable (re)industrialisation in South Africa: Industrial policy for difficult-to-abate industries and linkages development, Jason F Bell, Simon Roberts and Antonio Andreoni Presentation by: Jason F. Bell | |
| | <ul style="list-style-type: none"> ▪ Domestic carbon offsetting standards and the international and institutional experience, Nicola Wills, Theo Covary and Linton Reddy Presentation by: Nicola Wills [Online] | |
| | <ul style="list-style-type: none"> ▪ The European Green Deal (EGD) and its implication for African Trade, Seutame Maimele | |
| | <ul style="list-style-type: none"> ▪ Nipping economic stagnation in the bud - the role of transmission infrastructure in South Africa's green economy industrialisation, Alboricah Tokologo Rathupetsane | |
| END OF DAY 1 | | |

DAY 2 | WEDNESDAY 02 AUGUST 2023

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| 08h30 - 09h00 | IN-PERSON EVENT: Registration, tea and coffee VIRTUAL EVENT: Participants log in | |
| SESSION 6: THE RESHAPING OF GLOBAL VALUE CHAINS IN MANUFACTURING AUDITORIUM | | |
| 09h00 - 11h00 | Moderator: Cornelius Dube (Confederation of Zimbabwe Industries) | |
| | <ul style="list-style-type: none"> SMME manufacturing decline in South Africa - Drivers and lessons from other developing economies, Odwa Mtati | |
| | <ul style="list-style-type: none"> How not to industrialise? Industrialisation without energy, cannot be good for economic growth and employment creation, Mohau Isaac Moahludi | |
| | <ul style="list-style-type: none"> Routes to diversification in Africa: Linkages, pulling dynamics and opportunities in medium-high tech supply chains, Antonio Andreoni and Elvis K. Avenyo <p style="text-align: right;">Presentation by: Elvis K. Avenyo</p> | |
| | <ul style="list-style-type: none"> Nearshoring and reshoring: the changing sourcing strategies of South African apparel retailer, Vuyiswa Mkhabela and Anthony Black <p style="text-align: right;">Presentation by: Vuyiswa Mkhabela</p> | |
| 11h00 – 11h15 | TEA BREAK | |
| 11h15 - 12h30 | SESSION 7: STRENGTHENING REGIONAL AGRICULTURAL VALUE CHAINS AUDITORIUM | PARALLEL SESSION 8: FOSTERING INNOVATION AND R&D FOR INDUSTRIAL GROWTH VA ROOM |
| | Moderator: Phumzile Ncube (UJ) | |
| | <ul style="list-style-type: none"> Climate change investment opportunities in South African agriculture, Wendy Engel [Online] | <ul style="list-style-type: none"> Aligning innovation and industrial policy: contextual evidence from measuring firm innovation capabilities in South Africa, Glenda Kruss, Amy Kahn and Il-haam Petersen <p style="text-align: right;">Presentation by: Glenda Kruss</p> |
| | <ul style="list-style-type: none"> Climate change and regional trade: Promoting resilience among regional transport and agricultural supply chains, Dominic Ramos | <ul style="list-style-type: none"> Understanding declining business sector R&D investment in South Africa: Implications for industrial policy, Rendani Mamphiswana |
| | <ul style="list-style-type: none"> Market development for regional industrialisation and sustainability: the case of the soybean to poultry value chain, Grace Nsomba and Olwethu Shedi <p style="text-align: right;">Presentation by: Olwethu Shedi</p> | <ul style="list-style-type: none"> Opportunities for Southern Africa in emerging technologies: How the global South should adapt to and take advantage of emerging technologies, Freeman Mateko |
| | | <ul style="list-style-type: none"> Drivers of medium- and high-technology manufacturing in African countries, Elvis K. Avenyo, Rex Asiana <p style="text-align: right;">Presentation by: Rex Asiana</p> |
| 12h30 -13h30 | PLENARY SESSION | |
| | Moderator: Baba-Tamana Gqubule (JET IP PMU)) | |
| AUDITORIUM | CLOSING PANEL DISCUSSION: | Mbongeni Ndlovu (B&M Analyst) Ayanda Hlatshwayo (Treasury) Thando Vilakazi (CCRED) Boitumelo Molete (Labour: COSATU) |
| | CLOSING: | Tebogo Makube (the dtic) |
| 13h30 | LUNCH | |
| END OF DAY 2 | | |