

**TIPS**  
**ANNUAL FORUM**  
**JOHANNESBURG**  
**14-15 JUNE**  
**2016**

# INDUSTRIALISATION AND THE MINING ECONOMY



School of Tourism & Hospitality | The Kerzner Bld University of Johannesburg | Auckland Park Bunting Road Campus | JHB

## PROGRAMME

Day 1: Tuesday, 14 June 2016

08h00 – 09h00		Registration and Tea	
09h00 - 10h30	CONFERENCE ROOM 1 & 2	OPENING SESSION	
		Welcome	Prof Fiona Tregenna ( <i>University of Johannesburg</i> )
		Conference context – Programme Director	Saul Levin ( <i>TIPS</i> )
		Introductory remarks	Channing Arndt ( <i>UNU-WIDER</i> )
		Keynote Address	Prof Sam Wangwe ( <i>Daima Associates</i> )
		Opening of the conference	Minister Jeff Radebe
10h30 - 11h00		Tea and Coffee Break	
11h00 - 12h30	AUDITORIUM	SESSION 1 CHANGES IN THE SOUTH AFRICAN INDUSTRY	
		1. Changing structure of the mining industry, <i>Neva Makgetla (TIPS)</i>	Dr Neva Makgetla
		2. Analysis of investment in mining, <i>Keith Lockwood (Economic Consultant)</i>	Keith Lockwood
		3. Black economic empowerment in mining, <i>Duma Gqubule (Centre of Economic Development and Transformation)</i>	Duma Gqubule
			Discussant: Dr Edwin Ritchken ( <i>TIPS</i> ) Chairperson: Rudi Dicks ( <i>DPME</i> )
	CONFERENCE ROOM 1	PARALLEL SESSION 2 MINING IN SUPPORT OF INDUSTRIAL DEVELOPMENT	
		4. Mining-related National Systems of Innovation in Southern Africa. National trajectories and regional integration, <i>Judith Fessehaie, Zavareh Rustomjee &amp; Lauralyn Kaziboni (CCRED, UJ)</i>	Dr Judith Fessehaie
		5. Upstream and downstream linkages in the mining value chain, <i>Paul Jourdan (Independent Consultant on Resource Based and Spatial Development)</i>	Dr Paul Jourdan
		6. Compliance with the Mining Charter Ten Years On: What Has Been Achieved? Implications for South Africa's Industrial Development, <i>Thulani D S Madinginye (Berakah Value Investments)</i>	Thulani D S Madinginye
			Discussant: Dr Ferran Portella ( <i>SARChI Industrial Development, UJ</i> ) Chairperson: Solly Kgopong ( <i>LEDET</i> )
12h30 – 13h30		LUNCH	

13h30 - 15h00	AUDITORIUM	SESSION 3 FINANCIAL FLOWS	
		7. Transparency as Transformation? Ghana and the Extractive Industries Transparency Initiative, <i>Nelson Oppong (Oxford University)</i>	Nelson Oppong
		8. The significance of large cash holdings among JSE-listed firms, <i>Ewa Karwowski (Kingston University, London) &amp; Pedro Mendes Loureiro (SOAS)</i>	Pedro Mendes Loureiro Dr Ewa Karwowski
		9. (Illicit) Financial Flows in the Mining Sector in South Africa: Implications for Industrialization, <i>Asanda Fotoyi (TIPS)</i>	Asanda Fotoyi
		Discussant	Prof Samantha Ashman (UJ)
		Chairperson	TBC
	CONFERENCE ROOM 1	PARALLEL SESSION 4 SUSTAINABLE GROWTH	
		10. Extractive industries versus human development? Toward sustainable economic development in sub-Saharan Africa, <i>David Fryer &amp; Serge Hadisi (Rhodes University)</i>	David Fryer Serge Hadisi
		11. Mining and the environment in South Africa: unpacking the key challenges, <i>Ellen Davies (WWF), Georgina Ryan (TIPS), Gaylor Montmasson-Clair (TIPS) &amp; Manisha Gulati (WWF)</i>	Georgina Ryan Ellen Davies
		12. Sustainable management of natural resources via enhancing knowledge base: experiences from Latin American countries, <i>Michiko Iizuka (UNU-MERIT), Fernando Vargas &amp; Jakob Baumann</i>	Dr Michiko Iizuka
		Discussant	Sandra Lowitt (TIPS)
Chairperson		Prof Simon Robert (CCRED, UJ)	
15h00 – 15h30		Tea and Coffee Break	
15h30 - 17h00	AUDITORIUM	SESSION 5 MINING AND ECONOMIC GROWTH	
		13. Dispersing the middle? Middle Class Formation In South Africa's Manufacturing Sector, <i>Jason Musyoka (University of Pretoria)</i>	Dr Jason Musyoka
		14. Mining Sector and Economic Growth in Southern Africa Economies: A Panel Data Analysis, <i>Olawumi D. Awolusi (University of KwaZulu-Natal)</i>	Dr Olawumi D. Awolusi
		15. The Export Led Growth Hypothesis in Lesotho: A Case of the Mining Industry, <i>Senei Molapo &amp; Moeti Damane (Central Bank of Lesotho)</i>	Moeti Damane
		Discussant	Francis Ziba (ZIPAR)
		Chairperson	Prof Rob Davies (University of Zimbabwe)
17h00		End of day 1	

08h00 – 08h30		Arrival tea and coffee		
08h30 – 10h30	CONFERENCE ROOM 1	<b>SESSION 6 INDUSTRIAL DEVELOPMENT</b>		
		16. The process of industrial development in India and lessons for Southern Africa, <i>Salimah Valiani (University of Toronto)</i>	Dr Salimah Valiani	
		18. 'Mining and Industrialization in African Economies: Implication of Public Policy and Entrepreneurship, <i>Ragele Rachel Masu , Edwin Ijeoma &amp; Akinseye Olowu (Joseph Ayo Babalola University)</i>	Akinseye Olowu	
		19. Africa's industrial transformation; Harnessing the potential of low value minerals as a catalyst for industrialization, <i>Paul Msoma (UNECA)</i>	Paul Msoma	
		Discussant	Dr Lorenza Monaco <i>(SOAS, University of London)</i>	
	Chairperson	Nigel Gwynne-Evans <i>(the dti)</i>		
	AUDITORIUM	<b>PARALLEL SESSION 7 MINING COMMUNITIES AND MIGRANCY</b>		
		20. Workplace and Labour Issues in the Gold Mining Sector, <i>Chere Monaisa (Independent Researcher)</i>	Chere Monaisa	
		21. Between 'locals' and 'foreigners': Mining and rural politics of belonging on the platinum belt, South Africa, <i>Sonwabile Mnwana (SWOP)</i>	Dr Sonwabile Mnwana	
		22. The Mining Sector Local Profiles and Impact, <i>Tracy Ledger (TIPS)</i>	Dr Tracy Ledger	
23. Defining a reliable Planning, Monitoring and Evaluation Framework for the implementation of a Mining Company's Social license to operate: A honest approach to community development in South African mining jurisdictions, <i>Mpho Brian Ndaba (DPME)</i>		Mpho Brian Ndaba		
Discussant		David Fryer <i>(Rhodes University)</i>		
Chairperson	Baba-Tamana Gqubule <i>(TIPS)</i>			
10h30 – 11h00		Tea and Coffee Break		
11h00 – 12h00	CONFERENCE ROOM 1	<b>SESSION 8 MINERALS BENEFICIATION</b>		
		25. The South African Mining and Industrialization Sector: A need for a More Efficient and Collaborative Regional Value Chain, <i>Prince Amadichukwu (Africa Research and Development Foundation)</i>	Prince Amadichukwu	
		26. The Scope for Value addition and Beneficiation of mineral resources in Zimbabwe: The Case of Chrome and Platinum, <i>Cornelius Dube (ZEPARU)</i>	Cornelius Dube	
		Discussant	Prof Kevin Nell <i>(UJ)</i>	
	Chairperson	Reena das Nair <i>(CCRED, UJ)</i>		
	AUDITORIUM	<b>PARALLEL SESSION 9 ENERGY UTILISATION</b>		
		27. Mining and Low-Carbon Economy in South Africa: A Platinum Case Study, <i>Gaylor Montmasson-Clair (TIPS)</i>	Gaylor Montmasson-Clair	
		28. The socio-economic implications of stranding power sector and coal mining assets in South Africa: a linked energy and economic model approach, <i>Jesse Burton, Tara Caetano (Energy Research Centre), Bruno Merven &amp; Alison Hughes</i>	Tara Caetano	
		Discussant	Dr Myriam Velia <i>(UKZN)</i>	
		Chairperson	Ashraf Kariem <i>(DPME)</i>	

12h00 – 13h00	AUDITORIUM	<p style="text-align: center;"><b>PLENARY SESSION</b></p> <p style="text-align: center;">Panel discussion on Key issues for Industrialisation and the Mining Economy</p>	<p><b>MODERATOR:</b> Mbofholowo Tsedu (<i>TIPS</i>)</p> <p><b>PANEL:</b> Dr Neva Makgetla (<i>TIPS</i>) Kailash Bhana (<i>DPME</i>) Maybin Nsupila (<i>Zambia Association of Manufacturers</i>)</p>
Closing		Programme Director	
13h00 – 14h00		LUNCH	
14h00		End of Day 2	